June 8, 2026

To Whom It May Concern

Company: Metaplanet Inc.
Representative: Chief Executive Officer
Simon Gerovich
(TSE Standard 3350)
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Notice Regarding Dividends of Surplus on Class B Preferred Shares

Metaplanet Inc. (the "Company") hereby announces that at a meeting of its Board of Directors held on June 6, 2026 (JST), it resolved to pay dividends of surplus on Class B preferred shares with record dates of June 30, 2026, September 30, 2026, and December 31, 2026, as set forth below.

1. Details of dividends

	Amount Determined	Amount Determined	Amount Determined	Most Recent Dividend Forecast	Previous Fiscal Year Results
Record Date	June 30, 2026	September 30, 2026	December 31, 2026	Same as left	December 31, 2025
Dividend Per Share	JPY 12.25	JPY 12.25	JPY 12.25	Same as left	JPY 0.40
Total Dividend Amount	JPY 289,222,500	JPY 289,222,500	JPY 289,222,500	—	JPY 9,444,000
Effective Date	July 15, 2026	October 15, 2026	January 15, 2027	—	January 31, 2026
Source of Dividend	Other Capital Surplus	Other Capital Surplus	Other Capital Surplus	—	Other Capital Surplus

(Note 1) Ratio of decrease in net assets for each of the above three dividend payments, based on information available as of the announcement date: 0.015
(Note 2) Total amount of dividends for the above three payments: JPY 867,667,500

2. Reason for Dividend

The Company has decided to pay the preferred dividend in accordance with the terms and conditions of the Class B Preferred Shares.

As a result of the steady expansion of the Company's Bitcoin Income Business, consolidated revenue for the full fiscal year 2025 and the first quarter of fiscal year 2026 amounted to JPY 8,905 million and JPY 3,080 million, respectively. Accordingly, the Company has established a revenue base capable of generating sufficient operating cash flow on a stable basis to fund the payment of dividends on the preferred shares.

Meanwhile, the Company has adopted a strategy to maximize corporate value by positioning Bitcoin as its medium-to-long-term treasury reserve asset, through the acquisition and holding of Bitcoin.

Under this business strategy, accounting standards require the recognition of valuation gains or losses on Bitcoin every quarter, meaning that short-term fluctuations in Bitcoin price could significantly impact net income.

Given these circumstances, the Company has determined that it is reasonable to utilize other capital surplus as the source for the preferred share dividends within the distributable amount permitted under Article 461 of the Companies Act, rather than relying on retained earnings, which are susceptible to short-term fluctuations in profit and loss.

This approach enables the Company to provide stable and predictable dividends to preferred shareholders, regardless of Bitcoin price volatility.

As the Company maintains a sufficient level of other capital surplus as part of its financial foundation, the Company intends to continue using other capital surplus as a source for preferred share dividends while maintaining sound financial discipline.