November 2, 2026

To Whom It May Concern

Company: Metaplanet Inc.
Representative: Chief Executive Officer
Simon Gerovich
(TSE Standard 3350)
Contact: Executive Officer, CFO Shinpei Okuno
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Notice Regarding the Early Redemption in Full of the 20th Series of Ordinary Bonds and Change in Use of Proceeds

Metaplanet Inc. (the "Company") hereby announces that it has today completed the early redemption in full of the 20th Series of Ordinary Bonds issued by the Company (the "Bonds"), the issuance of which was announced in its notice dated April 24, 2026, entitled "Notice Regarding the Issuance of the 20th Series of Ordinary Bonds."

In addition, following the redemption of the Bonds, the Company has decided to revert the use of proceeds from the 27th Series of Stock Acquisition Rights, as disclosed in its notice dated April 24, 2026, entitled "Notice Regarding Change in Use of Proceeds," which included JPY 8,000 million for bond repayment, to the original use of proceeds prior to that change. The Company hereby announces this decision as well.

1. Overview of Bond Redemption

As disclosed in the Company's notice dated April 24, 2026, entitled "Notice Regarding the Issuance of the 20th Series of Ordinary Bonds," the Company issued the 20th Series of Ordinary Bonds to EVO FUND in an aggregate principal amount of JPY 8,000,000,000, with a maturity date of April 23, 2027. Pursuant to an agreement with EVO FUND, the Company has redeemed the entire principal amount of JPY 8,000,000,000 ahead of maturity.

2. Further Change in Use of Proceeds from the 27th Series of Stock Acquisition Rights

(1) Reason for the Further Change

As disclosed in the Company's notice dated April 24, 2026, entitled "Notice Regarding Change in Use of Proceeds," the Company had planned to allocate JPY 8,000 million of the proceeds to be raised through the exercise of the 27th Series of Stock Acquisition Rights to the repayment of the Bonds. However, as the Company has today redeemed the Bonds in full using its cash on hand, it is no longer necessary to allocate these proceeds to the repayment of the Bonds. Accordingly, the Company has decided to revert the use of proceeds from the 27th Series of Stock Acquisition Rights to the original allocation prior to the change.

(2) Details of the Change (Changes are underlined.)

【Before Change】

Specific Use	Amount (JPY Million)	Scheduled Expenditure Period
① Redemption of Bonds	8,000	April 2026 – April 2027
② Purchase of Bitcoin	25,422	April 2026 – April 2028
③ Bitcoin Income Generation	3,714	April 2026 – April 2028

Total	37,135	

【After Change】

Specific Use	Amount (JPY Million)	Scheduled Expenditure Period
① Purchase of Bitcoin	33,422	April 2026 – April 2028
② Bitcoin Income Generation	3,714	April 2026 – April 2028
Total	37,135	

3. Impact on Future Financial Results

As the Bonds are non-interest-bearing, the impact of the redemption on the Company's consolidated financial results for the fiscal year ending December 31, 2026 is expected to be immaterial. In addition, the change in use of proceeds will have no impact on the Company's financial results.