METAPLANET

Q3 2026 Earnings Presentation

November 13, 2026



DISCLAIMER (1/2)

FORWARD-LOOKING STATEMENTS

This presentation contains forward-looking statements, including estimates, targets, outlooks, strategic plans and statements regarding the future performance of Metaplanet Inc. (the "Company"). These statements are based on information and assumptions available as of the date of this presentation and on expectations that the Company believes to be reasonable. Forward-looking statements involve inherent risks and uncertainties, and actual results, performance or achievements may differ materially from those described or implied. These risks include, but are not limited to, fluctuations in the price of Bitcoin, market conditions, fluctuations in foreign exchange rates and interest rates, changes in regulations and taxation, changes in economic or political conditions, and other factors beyond the Company's control. Businesses, products and services under development or consideration are subject to the establishment of the necessary organizational arrangements, coordination with relevant parties, the obtaining of licenses and approvals and the satisfaction of other conditions, and no assurance is given as to whether, when or in what form they will be implemented. The Company makes no representation or warranty, express or implied, as to the accuracy, completeness or continuing validity of the information contained herein and, except as required by applicable laws or regulations, undertakes no obligation to update or revise any forward-looking statement.

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The price of Bitcoin is highly volatile and difficult to predict. Past performance is not a guarantee of future results, and the Company's Bitcoin treasury strategy could result in substantial losses. Performance comparisons, volatility measures, rankings and similar information are based on historical data and are not indicative of future results. The net interest income strategy is subject to, among other things, the credit risk, market risk and liquidity of the invested assets, issuer concentration risk, foreign exchange exposure and funding costs including hedging costs, and the value of the invested assets may be affected by fluctuations in the price of Bitcoin. The anticipated net interest margin may not be achieved, and losses may be incurred. Financing through debt or preferred stock may amplify the effect of fluctuations in the price of Bitcoin on the value of the Company's common shares, in both upward and downward directions. This presentation includes non-GAAP measures, including "BTC Yield," "BTC NAV," "BTC Gain," "BTC ¥ Gain," "mNAV," "Amplification Ratio" and "Asset Coverage," which are not recognized under generally accepted accounting principles ("GAAP"); such measures should not be considered substitutes for GAAP measures and may not be directly comparable to similarly named or similar measures used by other companies. BTC Yield represents the rate of change in the ratio of Bitcoin holdings to Effective Diluted Shares Outstanding and is not a measure of operating performance or liquidity. BTC Gain and BTC ¥ Gain are reference figures that express BTC Yield as a quantity of Bitcoin and as its yen-equivalent value, and do not represent the quantity of Bitcoin actually acquired, accounting profit or cash receipts. Sensitivity analyses, scenario analyses and illustrations are based on assumptions that may not materialize and do not represent actual results or the execution of any transaction. Any presentation of payment priority or other seniority in this presentation is not intended to provide a comprehensive description of the legal rights applicable to each security. The Company's financial condition and ability to meet its payment obligations may be materially affected by fluctuations in the price of Bitcoin and other factors. Any Coverage, Amplification Ratio and similar figures presented in this presentation are reference metrics reflecting the financial position as of the relevant calculation date based on certain assumptions. Such figures do not constitute a credit rating, collateral, guarantee or other form of credit enhancement, nor do they indicate the future ability to meet payment obligations. Such figures may fluctuate significantly as a result of changes in the price of Bitcoin and other underlying assumptions.

MATTERS RELATING TO SUPERPLANET

On August 18, 2026, the Company, through its U.S. subsidiary, entered into a subscription agreement with Super League Enterprise, Inc. (Nasdaq: SLE; to be renamed Superplanet, Inc. at closing; "Superplanet") for an investment of 2,100 BTC and US$2.5 million. As of the date of this presentation, the closing has not occurred, and Superplanet is not a consolidated subsidiary of the Company. The closing (expected in Q4 2026) is subject to filings with Nasdaq and the satisfaction of other conditions, and its completion is not guaranteed. The third-quarter financial figures and the Company's KPIs presented in this presentation do not include Superplanet's results of operations, financial position or Bitcoin holdings. Statements in this presentation regarding Superplanet's future financing and issuance of preferred stock or other securities describe plans or possibilities and do not represent a decision to make any specific issuance or offering; whether, when, in what size and on what terms any such transaction is carried out will depend on Superplanet's decisions, the required procedures, market conditions and other factors. The descriptions of Superplanet's capital structure in this presentation are illustrations based on certain assumptions, and presentations on the Company's consolidated basis reflect the accounting relationship only and do not mean that the Company guarantees Superplanet's obligations or that the Company's assets are available to satisfy the claims of Superplanet's creditors.

DISCLAIMER (2/2)

NO OFFER OR SOLICITATION

This presentation has been prepared as supplementary explanatory material to the Company's Consolidated Financial Results for the Nine Months Ended September 30, 2026 and does not constitute an offer, solicitation or invitation to subscribe for, purchase, sell or otherwise transact in shares or any other securities of any Metaplanet group company in Japan, the United States or any other jurisdiction. This presentation is not a registration statement or prospectus under the U.S. Securities Act of 1933, nor a securities registration statement or prospectus under the Financial Instruments and Exchange Act of Japan.

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Certain information contained in this presentation is based on third-party sources believed to be reliable; however, the Company makes no representation or warranty as to its accuracy or completeness. Third-party information, market data, rankings and comparative information are based on the sources, reference dates, scope and calculation methods stated on each page, and results may differ depending on the period covered, the securities covered, the currency, the treatment of dividends and other assumptions. Estimates of market size, data regarding the competitive environment and industry statistics may be subject to change. Investors are strongly encouraged to carefully review the information contained in this presentation and conduct their own due diligence at their own responsibility before making any investment decision.

IMPORTANT INFORMATION REGARDING SECURITIES

Of the securities issued by the Company, only its common shares are listed on a financial instruments exchange in Japan. The Zero Coupon Euro-Yen Denominated Convertible Bonds with Stock Acquisition Rights due 2031 issued in October 2026 were issued by way of an offering in overseas markets, primarily in Europe and Asia (excluding the United States) (listing exchange: Singapore Exchange), and no public offering or secondary distribution has been made in Japan. MERCURY (Class B Preferred Stock) has been issued but is not listed, and no public trading market for such stock has been established. MARS (Class A Preferred Stock) is subject to a shelf registration but has not been issued as of the date hereof. There can be no assurance that MARS will be issued in the future, or that either class of preferred stock will be listed or that a trading market for such preferred stock will develop. The Company's bonds ("BitBonds") are currently offered in Japan by way of private placement through Metaplanet Securities Inc. ("Metaplanet Securities"), a Type I Financial Instruments Business Operator, to investors who satisfy prescribed eligibility requirements. This presentation is not intended to constitute a solicitation to acquire BitBonds or any other securities. The specific terms of issuance, eligibility requirements for acquisition, transfer restrictions and other terms and conditions applicable to BitBonds vary from series to series and are set forth in the applicable terms of issuance, agreements and other relevant documents. This presentation does not purport to describe all such terms and conditions. In addition, no active trading market for BitBonds is expected or guaranteed to develop. Metaplanet Securities is a subsidiary of the Company and, in connection with its handling of securities issued by the Company, appropriately manages transactions that may give rise to conflicts of interest in accordance with applicable laws and regulations so as to ensure that the interests of its customers are not unfairly prejudiced.

PRODUCTS METAPLANET SECURITIES INTENDS TO OFFER

Advertisements and other materials issued by Metaplanet Securities may refer to products that Metaplanet Securities aims to offer in the future in connection with a business collaboration with the Company, including "BTC-related products" and "digital securities" (collectively, the "Prospective Products"). However, Metaplanet Securities does not currently offer any of the Prospective Products, and no determination has been made as to whether such products will be offered in the future or as to their specific product terms. Accordingly, it has not been determined whether Metaplanet Securities will commence offering any Prospective Products or, even if it does, when such offerings will commence or what the specific terms of the products to be offered will be. Customers may be required to bear certain fees and expenses in connection with such products, including purchase or redemption fees and operating and administrative expenses established for each product, and each product may involve product-specific risks. However, because the specific characteristics of such products have not yet been determined, it is not possible at this time to specify the fees or risks associated with them. Fees, risks and other terms vary by product. If and when Metaplanet Securities commences offering any Prospective Product, please carefully review the relevant pre-contract disclosure documents and other customer materials relating to such product.

Metaplanet Securities Inc. Type I Financial Instruments Business Operator Director-General of the Kanto Local Finance Bureau (Financial Instruments Business) No. 3230
Member Association: Japan Securities Dealers Association

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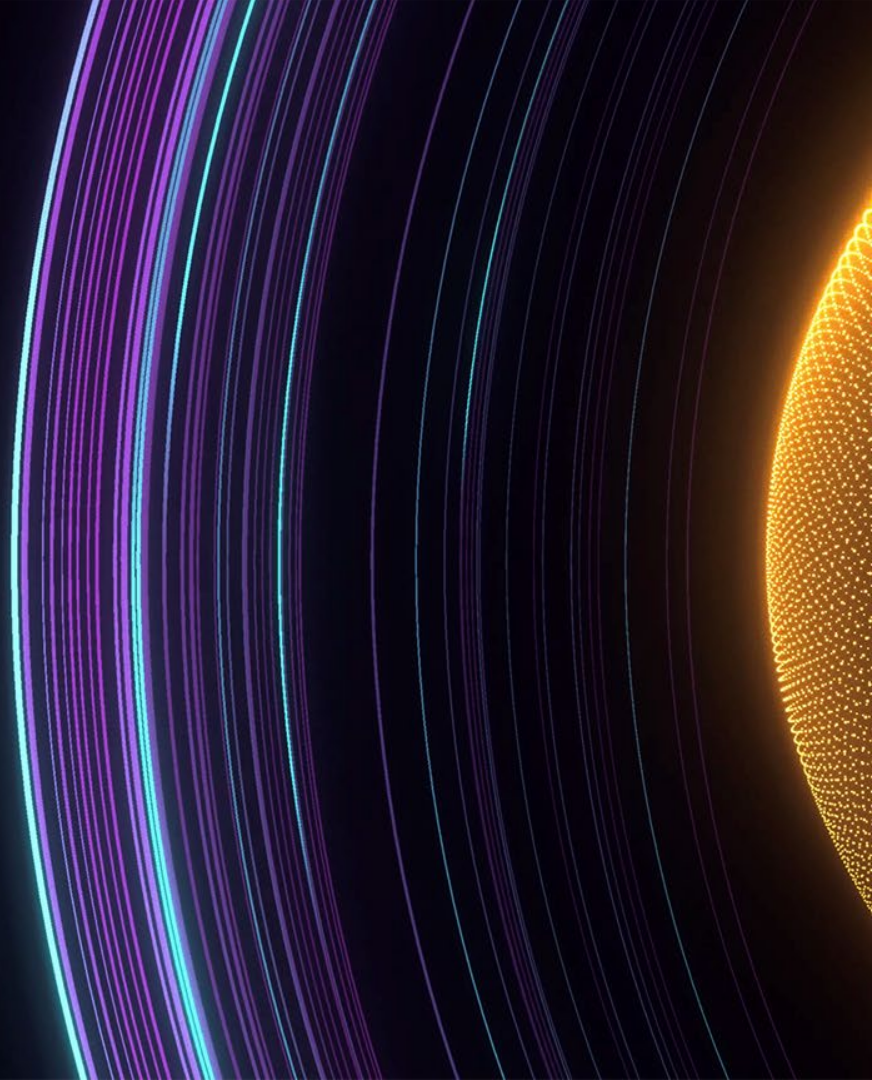
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Q3 2026 Financial Results



METAPLANET HIGHLIGHTS

	9M 2025	9M 2026
Bitcoin Holdings	**30,823 BTC** (as of Sep 30, 2025)	**44,000 BTC** (as of Sep 30, 2026)
Capital Raised	**¥505.2 B** (Cumulative through Sep 30, 2025)	**¥582.1 B** (Cumulative through Sep 30, 2026)
Number of Shareholders	**212.6 k** (Reference: as of Oct 31, 2025)	**240.8 k** (as of Sep 30, 2026)
Bitcoin-Related Business (Revenue)	**¥4.21 B** (as of Sep 30, 2025)	**¥5.61 B** (as of Sep 30, 2026)

OPERATING RESULTS AND IMPACT OF BITCOIN VALUATION AND SALE GAINS/LOSSES

(JPY in millions)

Operating Results

	9M 2025	9M 2026	YoY
Revenue	4,517	5,895	+30.5%
Operating Profit	2,748	3,476	+26.5%

Profit (loss) including Bitcoin valuation and sale gains/losses(1)

	9M 2025	9M 2026
Ordinary Profit (Loss)	23,229	(27,572)
Profit (loss) attributable to owners of parent	13,528	(27,157)

Revenue and operating profit, which exclude valuation and sale gains and losses on Bitcoin holdings, grew in line with business expansion

(Note) (1) Gains or losses on the valuation of Bitcoin are non-cash accounting gains or losses arising from the period-end mark-to-market valuation of Bitcoin as its market price fluctuates. For the third quarter, these figures also include the gain or loss on the sale of 10,000 BTC executed to demonstrate liquidity (a realized gain or loss accompanied by cash flows). The sale proceeds were temporarily held in the form of cash, stablecoins and similar assets, and the Company subsequently reacquired 11,000 BTC in a separate transaction; accordingly, its BTC holdings did not decrease as a result of this series of transactions. As both the valuation gains or losses and the gain or loss on the sale are recorded as non-operating income or expenses, they have no impact on the Company's operating profit. With respect to the deferred tax asset relating to the U.S. tax loss carryforward arising from the sale, the Company is currently developing and implementing its tax planning, and intends to determine whether to recognize it, and its amount, after careful discussion with the parties concerned, including its auditor.

SEGMENT RESULTS OVERVIEW

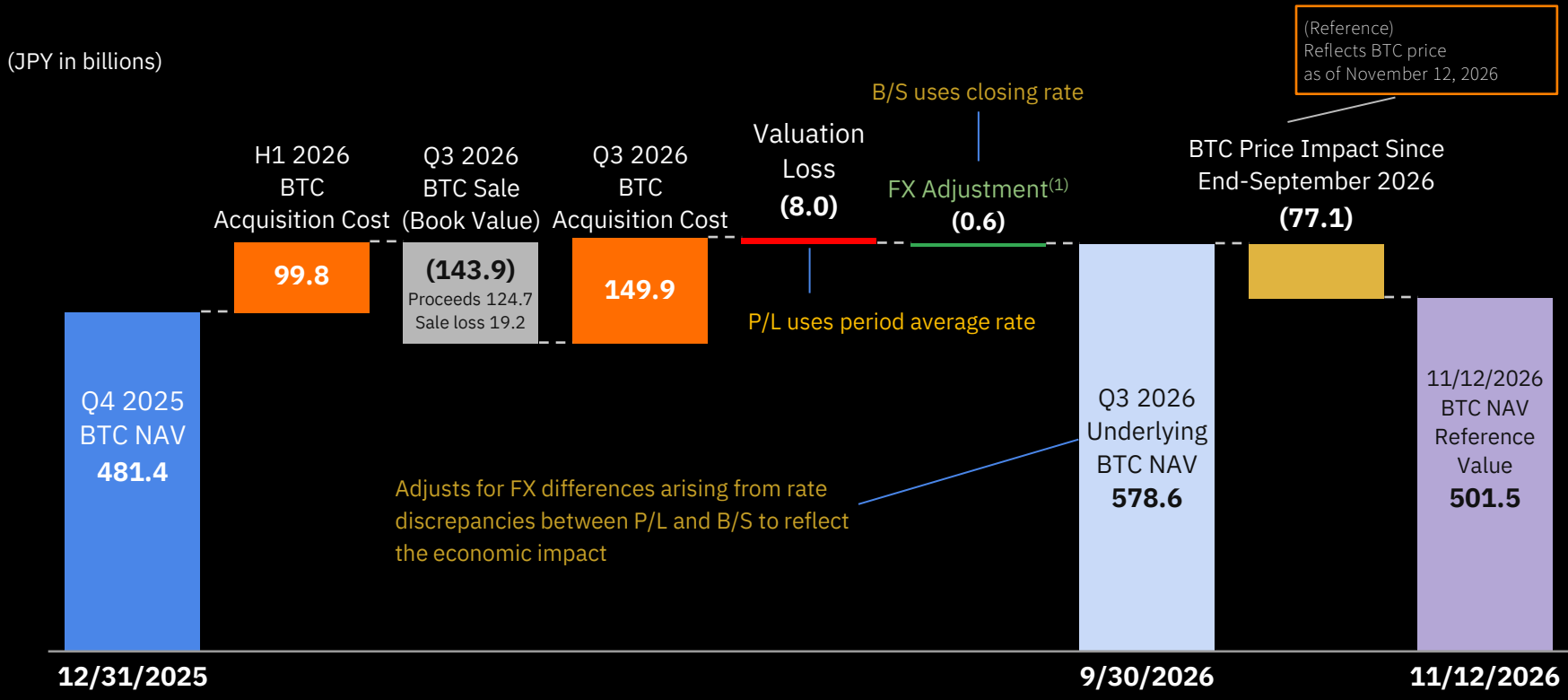
(JPY in millions)

	9M 2025				9M 2026			
	Bitcoin-Related Business[1]	Hotel Business	Corporate & Other	Consolidated	Bitcoin-Related Business[1]	Hotel Business	Corporate & Other	Consolidated
Total Revenue	4,214.2	303.4	—	**4,517.6**	5,610.6	284.6	—	**5,895.3**
Total Cost of Revenues	15.1	45.3	—	**60.4**	3.5	44.4	—	**47.9**
Gross Profit	4,199.0	258.1	—	**4,457.2**	5,607.1	240.1	—	**5,847.3**
Total Operating Expenses	945.6	153.1	610.0	**1,708.8**	585.5	147.3	1,637.5	**2,370.4**
Income/(Loss) from Operations	3,253.3	104.9	(610.0)	**2,748.3**	5,021.6	92.8	(1,637.5)	**3,476.8**

*This material has been prepared based on management accounting. Amounts are presented with figures below the second decimal place truncated.

(Note) (1) Effective from the fiscal year ended December 31, 2025, the segment previously named “Bitcoin Treasury Business” has been renamed “Bitcoin-Related Business.” This change in segment name has no impact on the segment information presented.

(REFERENCE) 9M 2026 ACCOUNTING BTC VALUATION AND SALE GAIN/LOSS AND IMPACT ON UNDERLYING BTC NAV



(Note) (1) The foreign currency translation adjustment in the quarterly consolidated statement of comprehensive income was approximately ¥0.3 billion, of which approximately ¥0.6 billion was attributable to BTC.

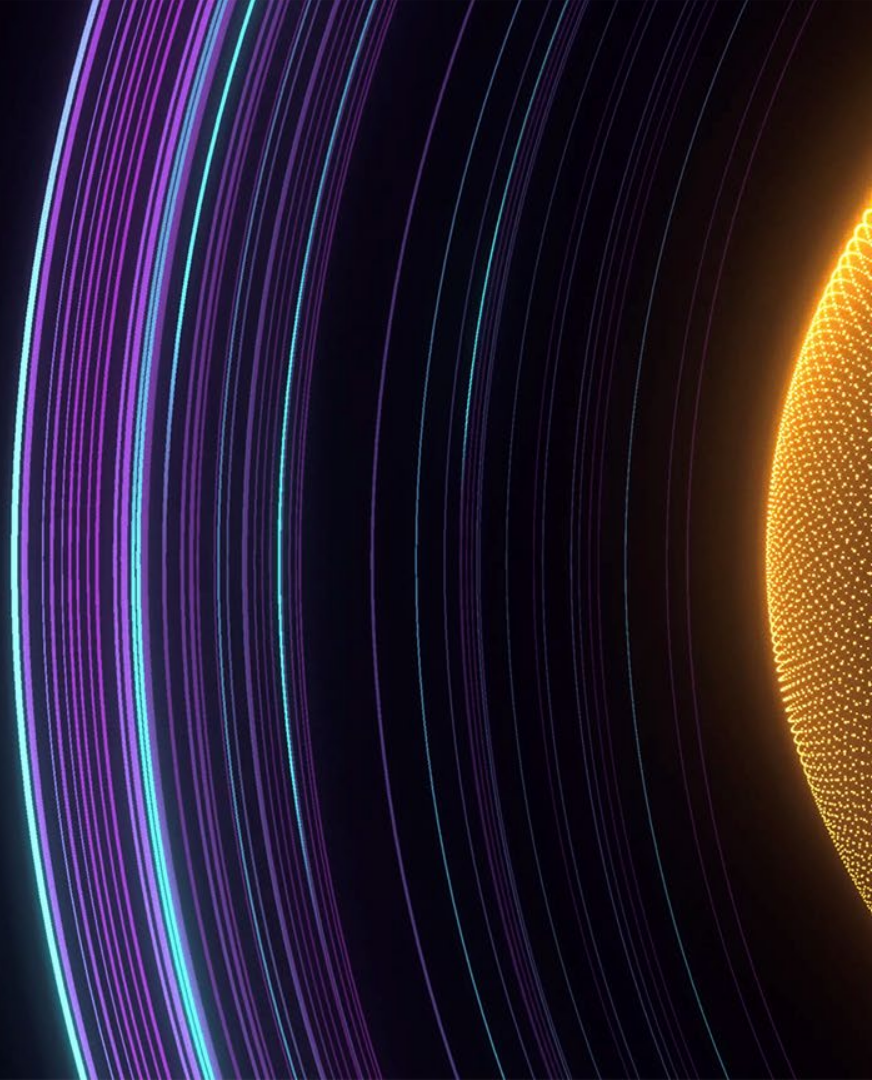
REVISED FULL-YEAR FORECAST AND 9M 2026 RESULTS

(JPY in millions)	Revenue	Operating Profit
FY2025 Year-End Actual	8,905	6,287
FY2026 Initial Forecast	16,000	11,400
FY2026 Revised Forecast	**6,500**	**3,000**
9M 2026 Results	5,895	3,476
YoY	+30.5%	+26.5%

(Note) Due to the volatility of Bitcoin prices, it is difficult to accurately forecast future values. Accordingly, the Company has refrained from providing forecasts for ordinary profit and net income. Year-on-year comparisons are against the results for the first nine months of FY2025. For details, please refer to the “Notice Regarding Revision to Earnings Forecast” dated November 13, 2026.

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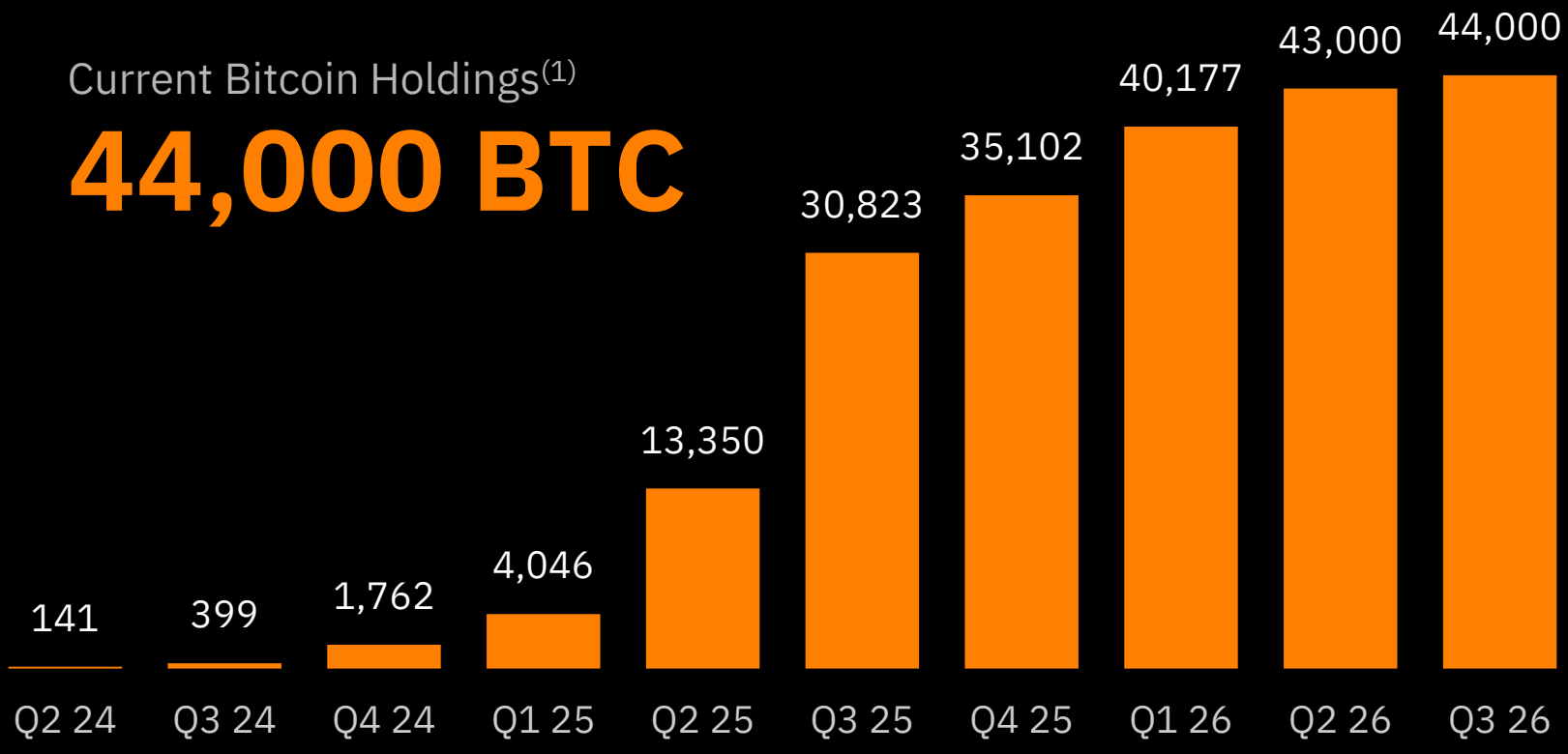
Bitcoin Treasury



HISTORICAL BITCOIN HOLDINGS

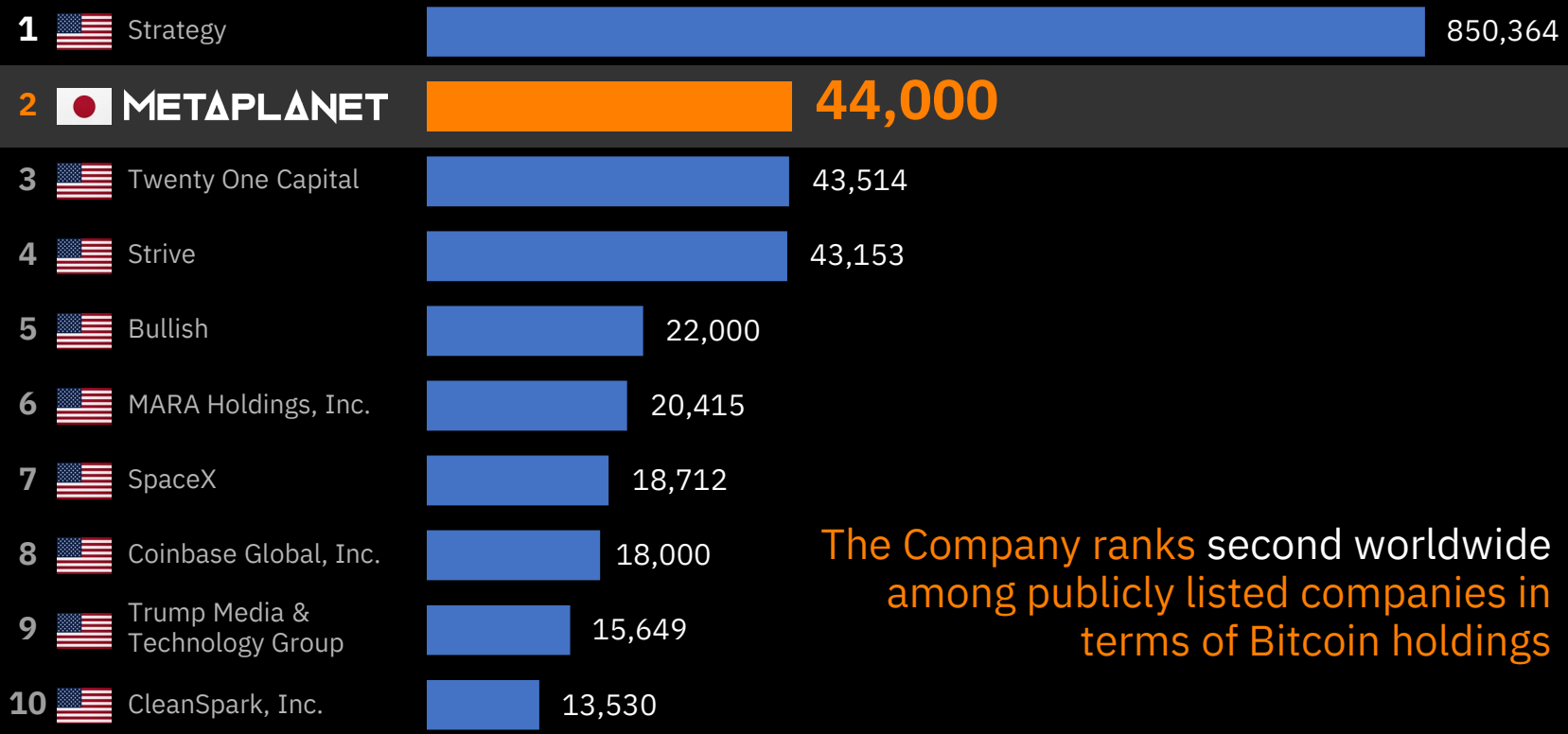
Current Bitcoin Holdings(1)

44,000 BTC



(Note) (1) As of September 30, 2026.

BITCOIN HOLDINGS - PUBLICLY LISTED COMPANIES

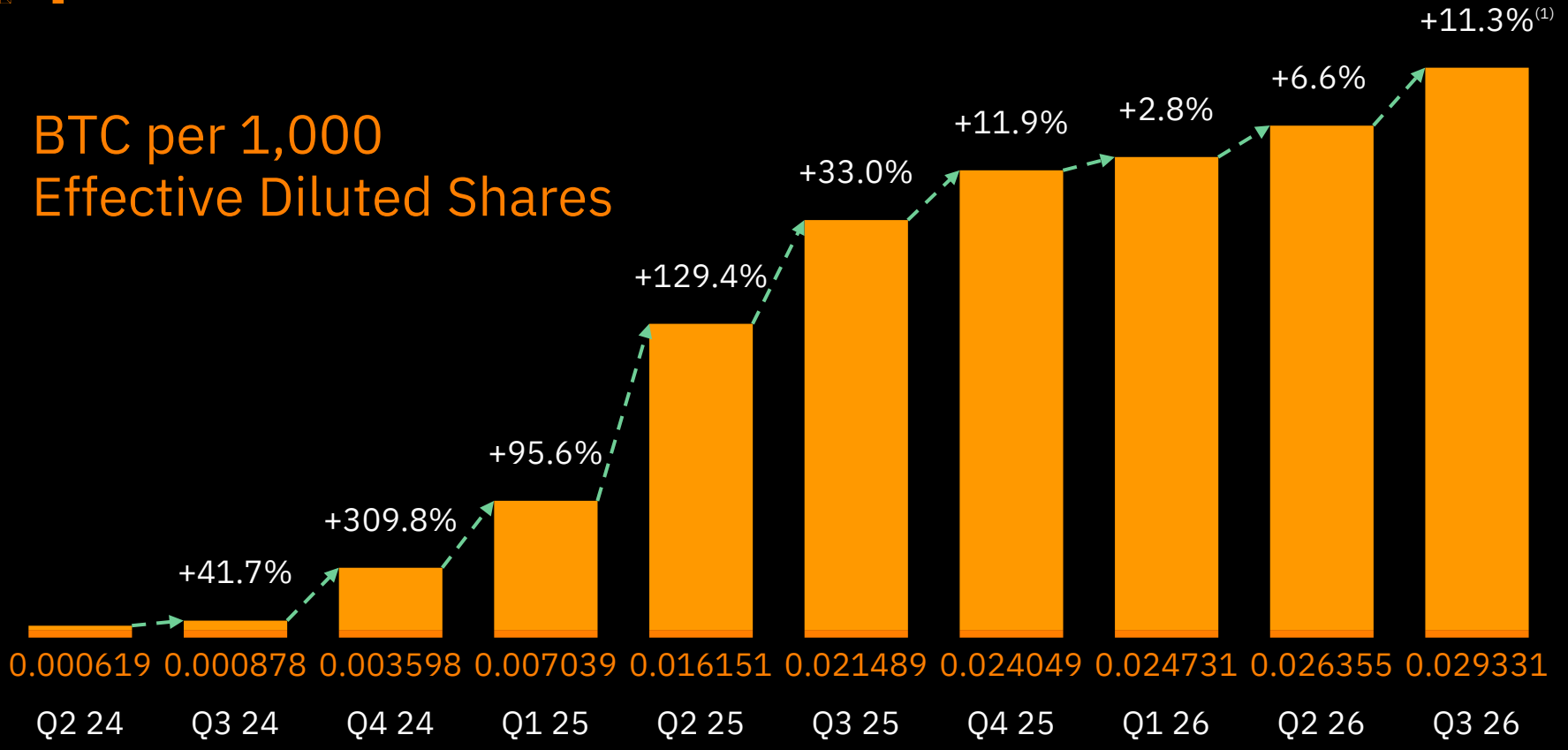


The Company ranks second worldwide among publicly listed companies in terms of Bitcoin holdings

(Source) https://bitcointreasuries.net/ (as of Nov 12, 2026)

BTC PER SHARE TREND

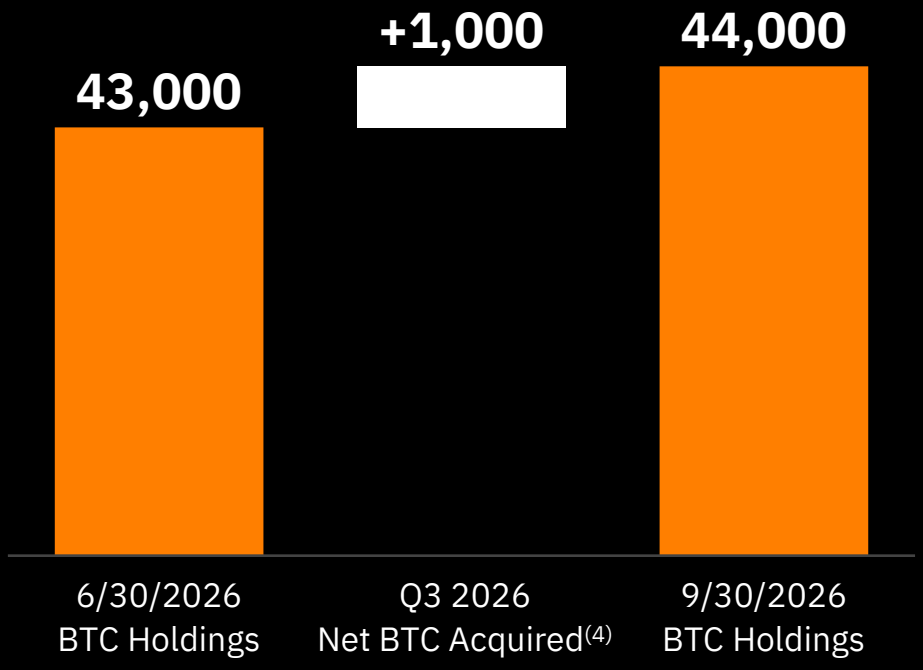
BTC per 1,000 Effective Diluted Shares



(Note) (1) The Q3 2026 BTC Yield (+11.3%) reflects, in addition to the net increase in BTC holdings (+1,000 BTC), a decrease in Effective Diluted Shares Outstanding, the denominator, due to the reduction in the number of potential shares following the amendment to the terms of issuance of the 10th Series Stock Acquisition Rights disclosed on September 11, 2026.

Q3 2026 BTC GAIN & BTC ¥ GAIN

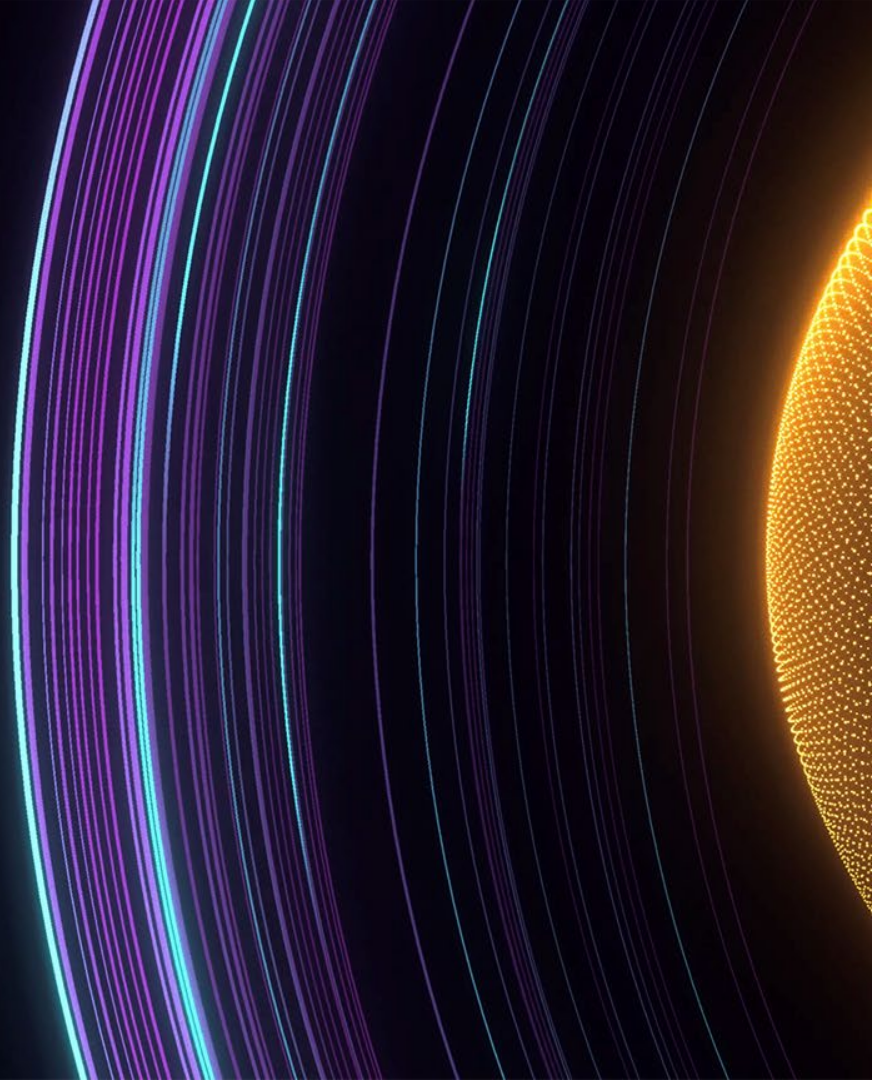
43,000	Beginning BTC Holdings
×	
11.3%	BTC Yield(1)
=	
4,855	BTC Gain(2)
×	
¥13,150,812	BTC Price
=	
¥63,849	BTC ¥ Gain (in millions)(3)



(Note) (1) BTC Yield is calculated as the growth rate over a given period in BTC per share, with BTC per share determined at the beginning and end of the period by dividing BTC holdings by Effective Diluted Shares Outstanding. Effective Diluted Shares Outstanding is the sum of issued common shares, potential shares underlying paid-in but unconverted convertible securities, and potential shares underlying outstanding stock options. Unexercised stock acquisition rights (excluding stock options) and at-the-market warrants are not included until payment is made upon exercise.
(2) BTC Gain represents the increase in BTC Holdings on a diluted basis and is calculated by multiplying Beginning BTC Holdings by BTC Yield.
(3) BTC ¥ Gain is calculated by multiplying BTC Gain by the Coinbase BTC/USD reference price as of 4:00 p.m. ET on September 30, 2026, and converting the resulting amount into yen using MUFG's USD/JPY mid-market rate for the same date.
(4) Represents the 11,000 BTC acquired in the third quarter, net of the 10,000 BTC sold to demonstrate liquidity.

METAPLANET

Phase II: Bitcoin Native Financial Platform



FROM BITCOIN TREASURY TO FINANCIAL PLATFORM

Bitcoin Treasury

Key initiatives

- Strategic BTC acquisition
- BTC Yield generation
- Income generation through options
- Net interest income (NII) generation
- Stronger financial base

+

PROJECT NOVA

Key initiatives

- BTC financial products
- Digital securities sales
- Custody infrastructure
- Developing lending services
- Payment infrastructure



Target state

Bitcoin Native Financial Platform

Toward one of Japan's largest integrated financial platforms, with global reach

BTC HOLDINGS + RECURRING EARNINGS POWER → HIGHER ENTERPRISE VALUE

Stack

BTC Treasury

- Metaplanet (TSE)
- Superplanet (Nasdaq)

- Raise capital in both Japan and the U.S. and accumulate BTC on the group balance sheet

Flow

Cash Flow Engine

- Bitcoin Income Generation
- NII Strategy
- PROJECT NOVA

- Generating operating Cash Flow

Reinvest

Turn Cash Flow into BTC

- Fund bond interest and preferred dividends
- Stronger credit → greater capacity to issue preferred stock and bonds, lower funding costs
- Acquire additional BTC

Grow

Maximize BTC per Share

Compound Growth

- Maximize shareholder value

More BTC. More Cash Flow. More BTC.

CAPITAL ALLOCATION POLICY OVERVIEW (AS FURTHER REVISED)

Capital Raising (Liability and Capital Side)

Permanent equity capital

- Perpetual preferred stock
- Common stock

Credit facility

- Temporary bridge funding

Financing non-dilutive to common shareholders

- Corporate bonds (BitBonds)
- Borrowings
- Credit facility
- Perpetual preferred stock

Asset Allocation (Asset Side)

Bitcoin

85–90%

of total assets (guideline)

Held long term as the core treasury reserve asset
Maximization of BTC Yield

Strategic investment allocation

10–15%

of total assets (guideline)

- M&A that builds the financial platform
- Assets generating stable income under the Net Interest Income Strategy
- Investment capital for the asset management business

Cash flow generation → **Enhanced financing capacity and credit quality** → **Additional BTC acquisition and growth in BTC per share**

(Note) For details, please refer to the “Notice Regarding Further Revision of Capital Allocation Policy” dated October 5, 2026.

SUPERPLANET™

Superplanet:
Access to U.S. Capital Markets



SUPERPLANET: INVESTMENT OVERVIEW AND CLOSING TIMELINE

Investment

2,100 BTC
+ US$2.5 million

Interest

Approx. 95.7%
of voting rights
(estimate as of August 18)

Listing

Nasdaq: SLE
(to be changed to SUPA)

August 18, 2026
Board resolution and execution of the subscription agreement

October 16, 2026
Approved at SLE's stockholders' meeting

Q4 2026
Closing (expected)

SUPERPLANET: U.S. BITCOIN TREASURY PLATFORM

1

Raise capital in the U.S.

Through the forms most accretive to BTC per share, such as perpetual preferred stock (with an IPO in view)

2

Acquire and accumulate Bitcoin

Proceeds deployed principally into the acquisition of Bitcoin

3

Increase BTC per share

Plans to publish its own BTC-per-share metric

What it means for Metaplanet

- Raise capital in both the Japanese and U.S. capital markets and build a single BTC position on a consolidated basis
- Increases in Superplanet's BTC per share are also reflected, in proportion to the Company's ownership interest, in Metaplanet's BTC per share on a consolidated basis

(Note) Whether, when, in what size and on what terms Superplanet issues any securities is a matter for its board of directors, and this page does not constitute an offer or solicitation of any securities.

U.S. DIGITAL CREDIT: DEMAND AND MARKET SIZE

Demand: notional outstanding

~US$14.4B

Formed in less than two years since first issuance

Supply: only two ongoing issuers

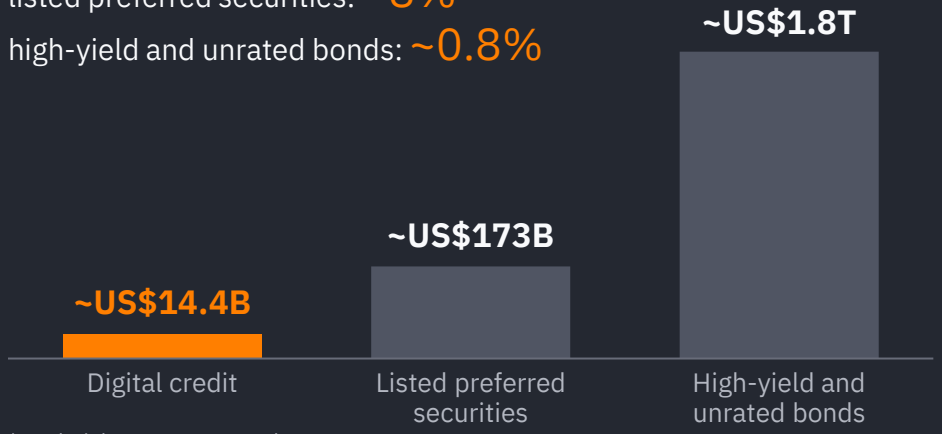


Strategy ~85%
~US$12.3B

Strive ~15%
~US$2.1B

Market size: compared with U.S. markets

Digital credit as a share of
listed preferred securities: ~8%
high-yield and unrated bonds: ~0.8%



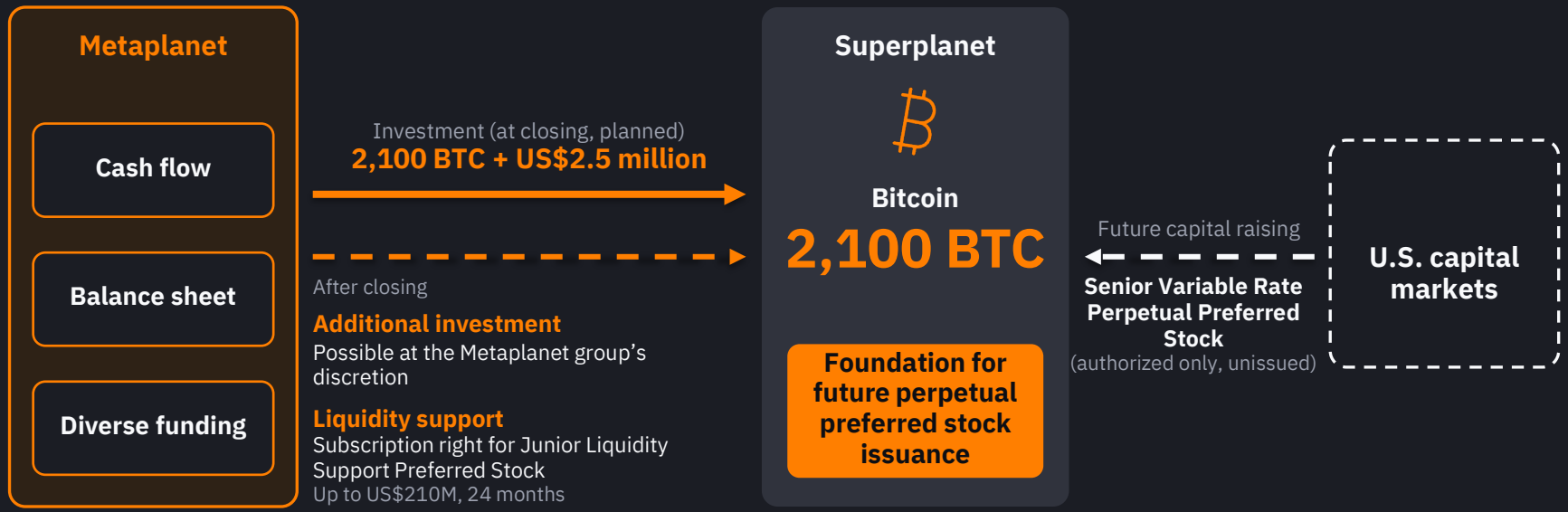
*Bar heights are not to scale

Demand growth is still at an early stage, leaving ample room for new issuers

(Note) Outstanding digital credit is the notional amount (US$100 per share) as of October 30, 2026, compiled by the Company from the issuers' Form 8-K filings, for the listed preferred stock of Strategy Inc. (four series: STRK, STRF, STRD and STRC, excluding the euro-denominated STRE) and Strive Inc. (two series: SATA and SATS), and differs from market value. None of these are securities issued by the Company or Superplanet. U.S. listed preferred securities: market capitalization as of June 30, 2026, compiled by Stonebridge Advisors LLC. U.S. high-yield and unrated corporate bonds: balance as of the end of December 2025, published in the Federal Reserve Board's "Financial Stability Report" (May 2026). Ratios are calculated by the Company from these figures. Reference dates, product characteristics and risk profiles differ, so the figures are not directly comparable; the ratios indicate scale only. Statements regarding the stage of demand growth and the room for new issuers reflect the Company's views. Superplanet has not decided on any specific issuance of perpetual preferred stock at this time. This page does not constitute an offer or solicitation of any securities.

SUPERPLANET'S EDGE IN A TWO-ISSUER MARKET

Strength: Support from Metaplanet as controlling shareholder (planned)

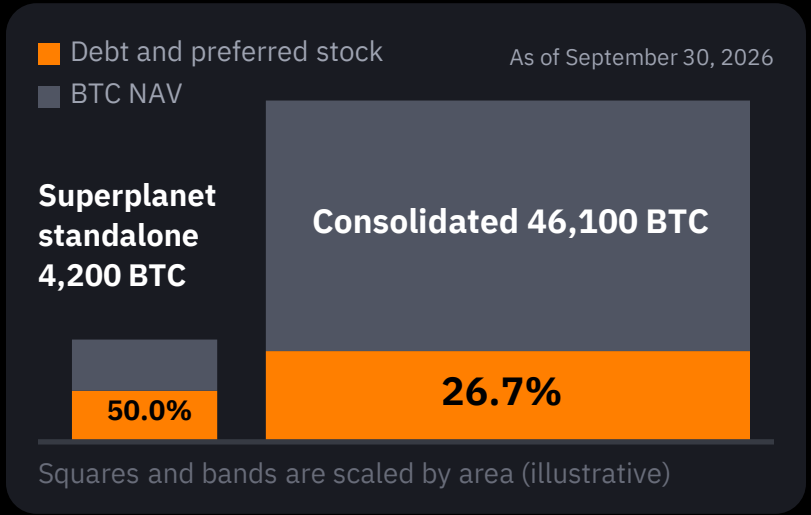


Superplanet aims to enter as a new issuer, with Metaplanet's support as its strength

(Note) This diagram shows the framework for investment and capital provision by the Metaplanet group in simplified form and does not show all of the securities acquired by the Metaplanet group (such as common stock warrants and strategic partnership preferred stock).

SUPERPLANET STANDALONE CAPITAL STRUCTURE AND CONSOLIDATED NAV COVERAGE

Illustrative Scenario: If Superplanet issues perpetual preferred stock equal to 100% of its BTC NAV and acquires Bitcoin, the standalone amplification ratio rises, while the consolidated ratio remains lower than standalone, leaving greater leverage capacity.



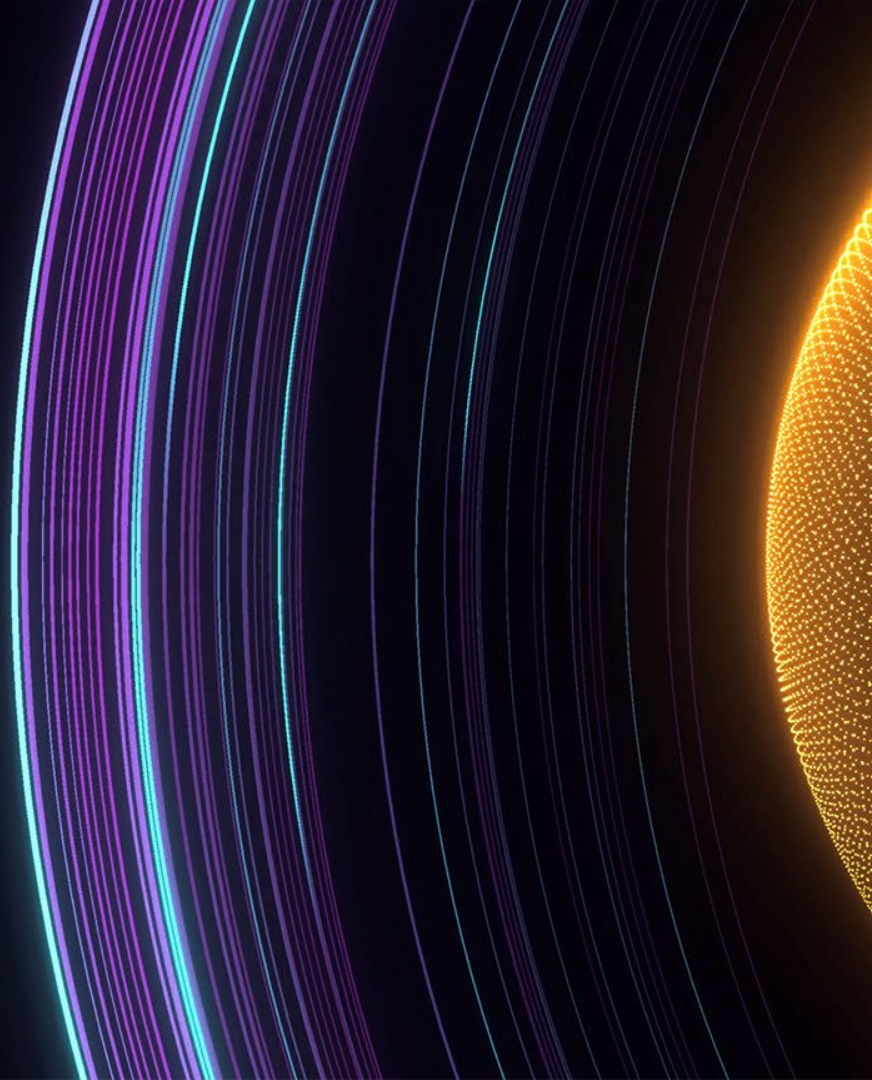
	Superplanet standalone	Consolidated
Bitcoin holdings	4,200	46,100
BTC NAV	$351M	$3.85B
Debt and preferred stock	$176M	$1.03B
Amplification ratio	50.0%	26.7%
Asset coverage	2.0x	3.7x

Superplanet's preferred stock issuance, compared from two perspectives: standalone and consolidated

(Note) This page is an illustration of the capital structure, viewed on a Superplanet standalone basis and on a Metaplanet consolidated basis, assuming Superplanet issues perpetual preferred stock equal to 100% of its pre-issuance BTC NAV and applies all proceeds to the acquisition of Bitcoin. Whether, when, in what size and on what terms Superplanet issues preferred stock is a matter for its board of directors and is undetermined. All figures are estimates based on the Bitcoin price, foreign exchange rates and quarterly consolidated balance sheet as of September 30, 2026. The standalone figures start from the 2,100 BTC contributed by Metaplanet at closing. The amplification ratio is the sum of bonds, borrowings and preferred stock divided by BTC NAV; asset coverage is its reciprocal. Consolidation reflects an accounting relationship only and does not mean that the Company's assets are available to satisfy the claims of Superplanet's creditors and preferred stockholders. This page does not constitute an offer or solicitation of any securities.

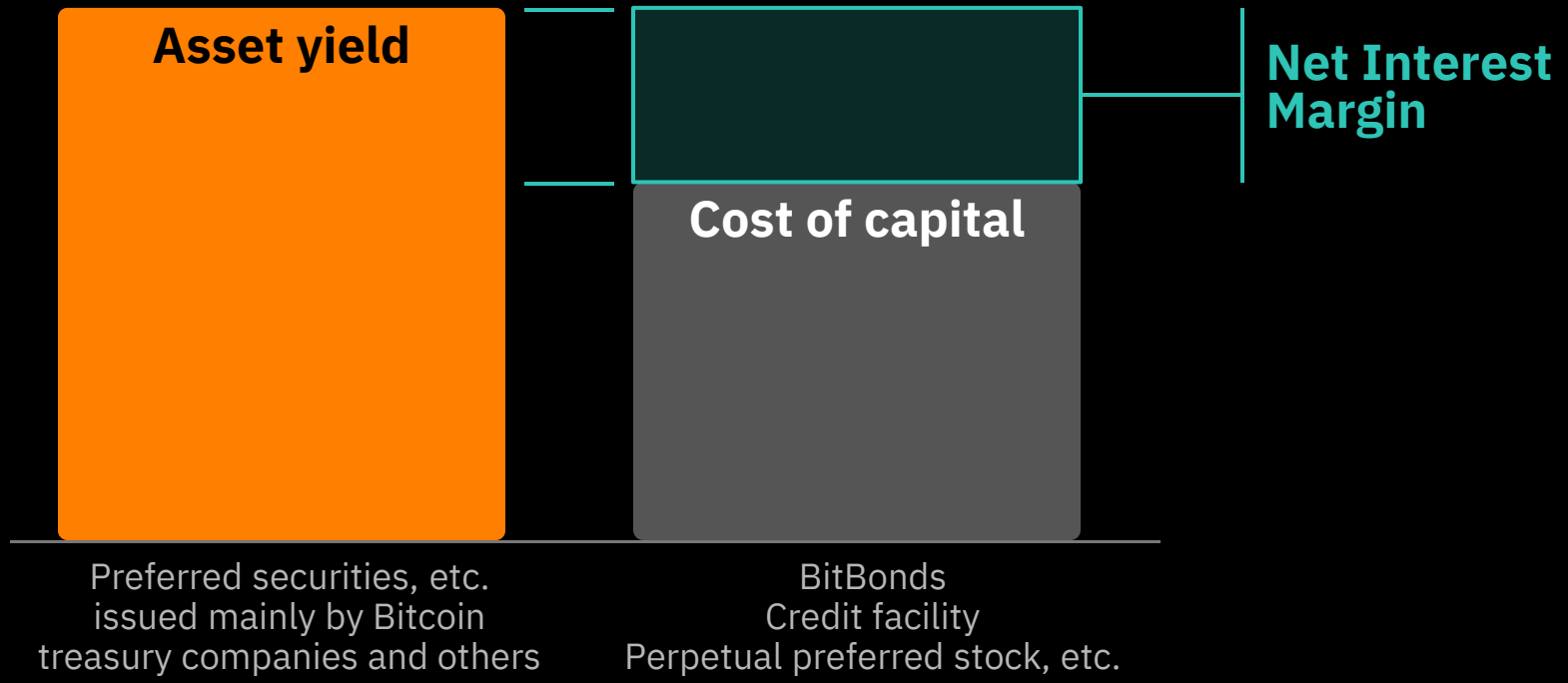
METAPLANET

New Earnings Engine:
Net Interest Income Strategy



NET INTEREST INCOME STRATEGY

Invest non-dilutive funding in yield assets and turn the margin into recurring income



(Note) The diagram is conceptual and does not indicate yield or cost levels.

COST OF CAPITAL ADVANTAGE

Why the Company believes it can raise capital at a lower cost than many issuers

Access to investors in Japan

Proprietary issuance platform and distribution network

↓

Domestic demand for Bitcoin-linked yield instruments

↓

Issue corporate bonds on favorable terms

Access to U.S. capital markets

Consolidation of Superplanet (planned)

↓

Raise capital in both Japan and the U.S.

↓

Optimize both the scale and the cost of capital

Funding capacity supported by Bitcoin holdings

Substantial BTC holdings and a strong financial foundation

↓

Bitcoin-collateralized credit facility

Supports a range of funding sources, including unsecured bonds

Low yen interest rates

Yen funding carries lower interest rates than U.S. dollar funding

↓

Currency exposure hedged at the Company's discretion

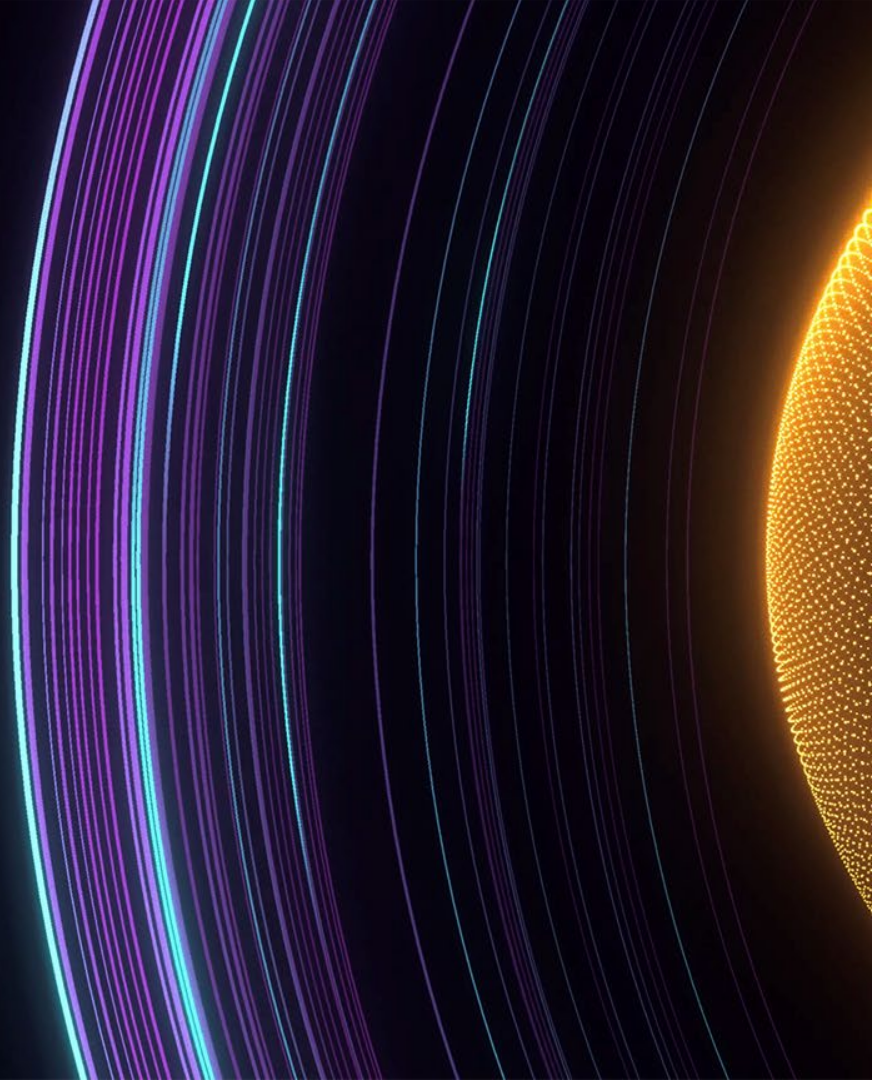
↓

Lower but stable margin even after hedging

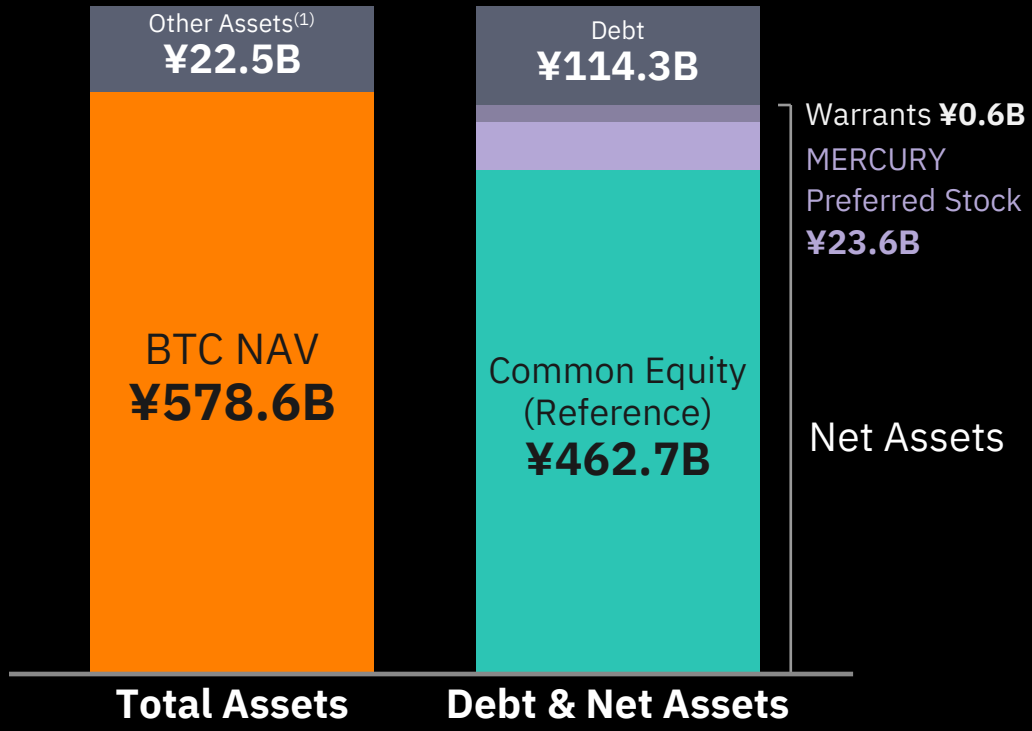
(Note) This page contains forward-looking statements, and actual results may differ due to various factors.

METAPLANET

Creditworthiness: Demonstration of Liquidity and Financial Soundness



BALANCE SHEET & FINANCIAL SOUNDNESS



Equity Ratio

80.9%

Total Debt + Preferred

¥137.9B

(Note) (1) Consolidated total assets less BTC NAV.

DEMONSTRATING LIQUIDITY: SALE AND REACQUISITION OF BITCOIN

Purpose

Demonstrate that Bitcoin can be converted into cash when needed, supporting a better assessment of the Company's creditworthiness

Confirmed that BTC roughly equal to the outstanding balance (net of cash, etc.) can be converted into cash



Sold -10,000 BTC › Reacquired +11,000 BTC › Net increase +1,000 BTC

Bitcoin holding policy | Bitcoin remains the Company's primary treasury reserve asset; the basic strategy of increasing holdings over the medium to long term is unchanged

CREDIT QUALITY: TWO PILLARS — REPAYMENT CAPACITY AND EARNINGS POWER

Demonstrated

Repayment capacity

Ability to sell Bitcoin and convert it into cash as required

Sold Bitcoin roughly equal to outstanding bonds, borrowings and preferred stock for cash, then reacquired

Expanding

Earnings power

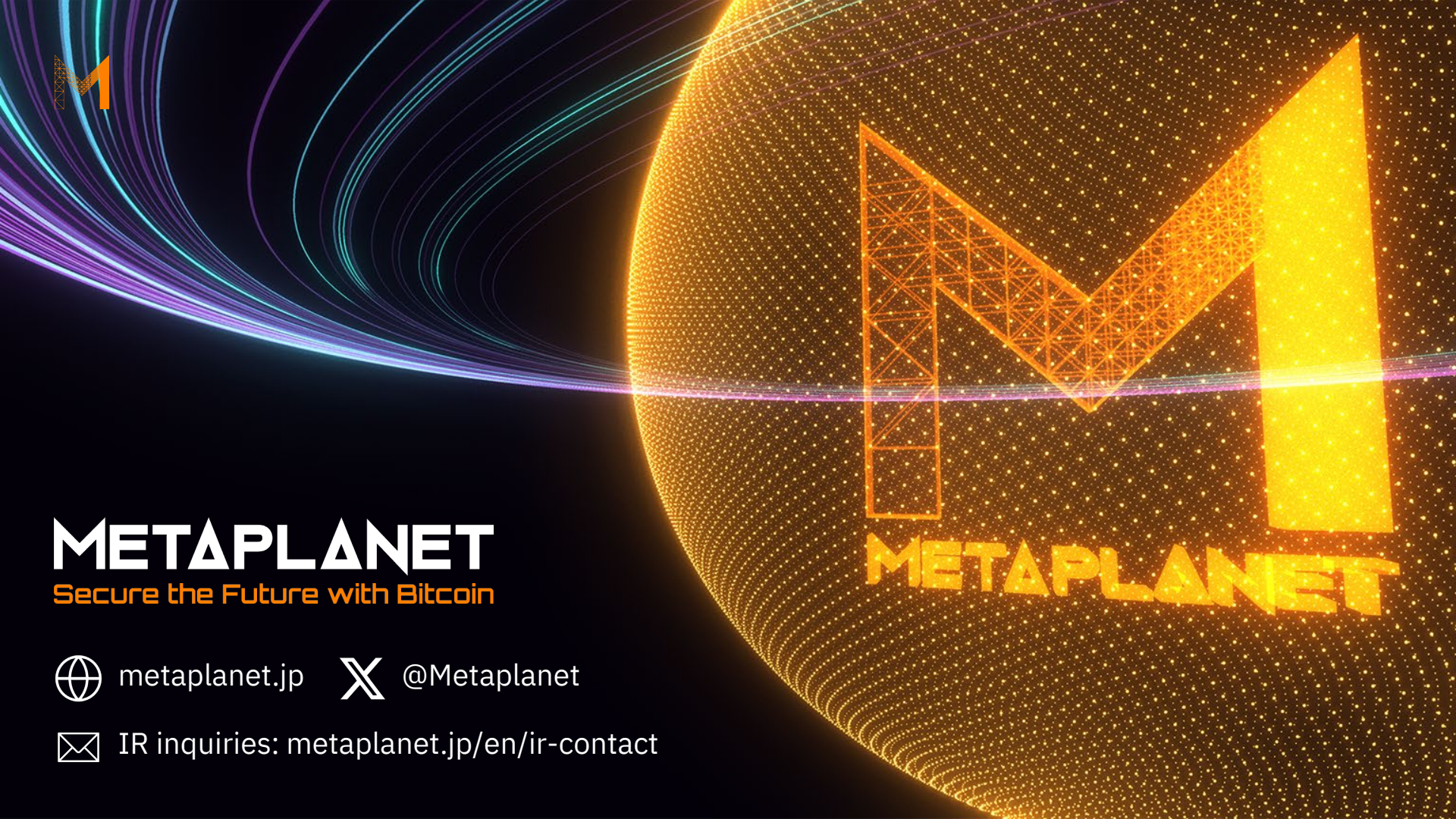
Capacity to generate recurring yield (income and cash flow)

Bitcoin Income Generation
NII Strategy
Project Nova, etc.

Through these measures

Seek to obtain a credit rating, broaden the range of financing options including corporate bonds and preferred stock, and build a more stable and sustainable financing base

(Note) This does not guarantee that a credit rating will be obtained, or its timing or level.


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