To All Creditors:

Metaplanet Inc. 1-6 Motoazabu 3-Chome, Minato-ku, Tokyo Representative Director: Simon Gerovich

Notice of Reduction in Capital

We hereby announce that our company has decided to reduce its capital by 575,000,000 yen, bringing the total capital to 1 yen.

The resolution of the general shareholders' meeting was completed on December 1, 2023.

Creditors who have objections to this decision are requested to submit their objections within one month from the day following the publication of this notice.

Additionally, the disclosure status of the most recent balance sheet is as follows: Securities report submitted in accordance with the Financial Instruments and Exchange Act.