

June 11, 2024

To All Shareholders and Registered Pledges of Shares:

Metaplanet Inc.
1-6 Motoazabu 3-Chome, Minato-ku,
Tokyo
Representative Director: Simon Gerovich

Notice Regarding Share Consolidation

We hereby announce that if the proposal regarding the share consolidation outlined below is approved at the extraordinary general meeting of shareholders scheduled to be held on Friday, June 28, 2024, the share consolidation will take effect on August 1, 2024.

Details are as follows:

1. Ratio of Share Consolidation

We will consolidate 10 shares of our common stock into 1 share.

2. Effective Date of the Share Consolidation

The share consolidation will take effect on August 1, 2024.

3. Total Number of Authorized Shares as of the Effective Date

65,000,000 shares

(Reference)

Please note that no special procedures are required from shareholders and registered pledges of shares.

Additional Notice Regarding Interruption of Announcement

1. Date and Time of Interruption

From 8:00 PM on June 28, 2024, to 12:00 AM on June 29, 2024

2. Content of Interruption

The announcement was interrupted due to server maintenance during the publication period.