

September 9, 2024

To Whom It May Concern

Company: Metaplanet Inc.
Representative: Representative Director
Simon Gerovich
(TSE Standard 3350)
Contact: IR Manager Miki Nakagawa
Phone Number: +81-3-6690-5801

Notice of Exercise of the 11th Series of Stock Acquisition Rights by the Management

We are pleased to announce that today, September 9, 2024, the Company's management has informed the Company that they will exercise the 11th series of stock acquisition rights. The date of delivery of shares as a result of this exercise is expected to be after September 18, at the same time when the exercise notice is sent to the shareholders and the shares will be issued to general investors. The Company also announces that the full amount of the exercise price corresponding to the number of warrants exercised has been received by today. The funds received will be used to purchase Bitcoins. The exercisers and the number and amount of exercised warrants are as follows.

Name and Position: Simon Gerovich, Representative Director and President
Yoshimi Abe, Director COO
Yoshihisa Ikurumi, CFO

Total number of warrants issued: 18,166,930 warrants

Number of warrants issued to the above: 540,000 warrants (2.97%)

Number of warrants to be exercised: 540,000 warrants (2.97%)

Total amount of proceeds: 299,700,000 Yen

END