

December 2, 2024

To Whom It May Concern

Company: Metaplanet Inc.  
Representative: Representative Director  
Simon Gerovich  
(TSE Standard 3350)  
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### **Notice Regarding Shareholder Benefit Program in Collaboration with SBI VC Trade**

Metaplanet Inc. is pleased to provide additional details about the shareholder benefit program announced on November 18, 2024, developed in collaboration with SBI VC Trade Co., Ltd. (“SBI VC Trade”), a subsidiary of SBI Holdings, Inc.

This program aims to offer our shareholders added value by providing Bitcoin-related benefits in partnership with a trusted entity in the crypto asset space. The initiative reflects our commitment to leveraging strategic partnerships to enhance shareholder value while promoting the adoption and utility of Bitcoin.

#### **Overview of the Program**

##### (1) Eligible Shareholders

- Shareholders holding at least one trading unit (100 shares) of Metaplanet stock as of December 31, 2024.
- Eligible individuals or corporations who open a new account with SBI VC Trade between November 18, 2024, and March 31, 2025.  
※ Please note that minors and non-residents cannot open accounts with SBI VC Trade.
- Completion of campaign registration on the dedicated website by March 31, 2025, using details provided by Metaplanet in direct mail communications scheduled for early February.

##### (2) Details of the Shareholder Benefits

A total of 30 million yen in Bitcoin will be distributed to 2,350 eligible shareholders through a lottery system as follows:

- 50 winners: 100,000 yen worth of Bitcoin each.
- 100 winners: 30,000 yen worth of Bitcoin each.
- 2,200 winners: 10,000 yen worth of Bitcoin each.

### (3) Bitcoin Distribution Timing

Bitcoin will be credited to eligible SBI VC Trade accounts by late April 2025. The Bitcoin amount will be calculated based on the SBI VC Trade buy price as of 23:59 on April 15, 2025.

#### **About SBI VC Trade Co., Ltd.**

SBI VC Trade is a subsidiary of SBI Holdings, Inc., and a leading player in Japan's crypto asset exchange industry. Utilizing the comprehensive capabilities of the SBI Group, the company provides a full lineup of services, including crypto asset trading, custody, and corporate solutions. SBI VC Trade is committed to innovation, expanding into areas such as Web3 and NFTs, and maintains high-security standards as a registered crypto asset exchange operator.

#### **Commitment to Shareholder Value**

We remain committed to delivering value to our shareholders by forming strategic partnerships with the best companies in the industry. Through initiatives like this, we aim to enhance shareholder benefits while staying true to our mission of advancing Bitcoin adoption. As we move forward, we will continue to explore innovative ways to provide meaningful opportunities and strengthen the connection between our shareholders and the broader Bitcoin ecosystem.

For further details on the Shareholder Benefits Program, please visit our website below:

<https://metaplanet.jp/shareholders-benefit-program/>