

March 26, 2025

To Whom It May Concern

Company: Metaplanet Inc.
Representative: Representative Director
Simon Gerovich
(TSE Standard 3350)
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Notice Regarding the Early Redemption of the 8th Series of Ordinary Bonds

We hereby announce that the 8th Series of Ordinary Bonds issued by our company, as disclosed in the “Notice Regarding the Issuance of the 8th Series of Ordinary Bonds” dated March 12, 2025, were redeemed early and fully repaid on March 25, 2025, as described below.

1. Overview of the Bond Redemption

As disclosed in the “Notice on the Issuance of the 8th Unsecured Corporate Bonds” dated March 12, 2025, the Company issued 8th Series of Ordinary Bonds in the total amount of 2,000,000,000 JPY to EVO FUND, with a maturity date set for September 11, 2025. However, we have now redeemed the entire amount of 2,000,000,000 JPY ahead of schedule, thus completing repayment in full.

This follows our partial early redemption of 1,900,000,000 JPY as announced in the “Notice Regarding the Significant Exercise of the 14th Stock Acquisition Rights (with Adjustable Exercise Price and Suspension Clause) Issued through Third-Party Allotment and the Partial Early Redemption of the 8th Unsecured Corporate Bonds” dated March 25, 2025, and represents repayment of the remaining balance.

Furthermore, in conjunction with the exercise of the Stock Acquisition Rights by EVO FUND, the subscriber of the Stock Acquisition Rights previously announced in the “Notice Regarding Issuance of the 13th to 17th Series of Stock Acquisition Rights with Adjustable Exercise Prices and Suspension Provisions through Third-Party Allotment” dated January 28, 2025, the resulting proceeds were allocated to the redemption funds. The redemption funds themselves are included in the planned uses of funds disclosed in the “Notice Regarding Changes in the Uses of Funds” dated March 12, 2025.

2. Impact on Future Earnings

Since these bonds were non-interest-bearing, the impact on the Company’s consolidated financial results for the fiscal year ending December 2025 will be minor.

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