

April 7, 2025

To Whom It May Concern

Company: Metaplanet Inc.  
Representative: Representative Director  
Simon Gerovich  
(TSE Standard 3350)  
Contact: IR Director Miki Nakagawa  
Tel: 03-6772-3696

### **Notice Regarding the Early Redemption (Full Repayment) of the 9th Series of Ordinary Bonds**

Metaplanet Inc. (the “Company”) hereby announces that on April 4, 2025, it conducted an early redemption of its 9th Series of Ordinary Bonds (initially disclosed in the “Announcement Regarding the Issuance of the 9th Series of Ordinary Bonds” dated March 18, 2025) and has fully repaid them, as detailed below.

#### **1. Overview of the Bond Redemption**

In accordance with the “Notice Regarding the Issuance of the 9th Series of Ordinary Bonds” dated March 18, 2025, the Company had issued 9th Unsecured Corporate Bonds totaling 2,000,000,000 JPY to EVO FUND, with a maturity date of September 17, 2025. The Company has now completed the early redemption and full repayment of these 2,000,000,000 JPY in bonds.

This follows the partial early redemption of 1,500,000,000 JPY, announced on March 27, 2025, in the “Notice Regarding the Large Exercise of the 17th Series of Stock Acquisition Rights (with Exercise Price Adjustment Provision) Issued Through Third-Party Allotment and the Partial Early Redemption of the 9th Series of Ordinary Bonds” and settles the remaining balance.

As published in the “Announcement Regarding the Issuance of the 13th to 17th Stock Acquisition Rights (with Adjustable Exercise Price and Suspension Clause) Through Third-Party Allotment and the Conclusion of a Warrant Purchase Agreement” dated January 28, 2025, the redemption funds include the proceeds paid in by EVO FUND upon the exercise of the stock acquisition rights (warrants). These funds are also included in the “Notice Regarding Change in Use of Funds” released on March 31, 2025.

#### **2. Impact on Future Performance**

As the bonds were issued without interest, the impact on the Company’s consolidated financial results for the fiscal year ending December 31, 2025, will be minimal.